



Established in 1905

Knaut Johnson Francoeur

Barristers, Solicitors and Notaries Public

Estate Documents Gathering Form – Bring the following documents to your solicitor:

- Proof of death (Death Certificate or Funeral Director's Statement of Death)
- The deceased's original will and any codicil or other document that appears to direct the distribution of property on death.

A copy of all relevant agreements and court documents, including:

- Matrimonial Property Agreements;
- Court Orders;
- Minutes of Settlement;
- Maintenance Orders and Custody Orders;
- Adult Interdependent Partner Agreements;
- Pre-nuptial Agreements;
- Cohabitation Agreements;
- Divorce Judgments;
- Enduring Power of Attorney; and
- Dependent Adult Orders.
- A copy of all titles to land owned or partially owned by the deceased and a copy of any leases or tenancy agreements related thereto. Alternatively, provide the municipal description of such land.
- A copy of all powers of attorney given by the deceased.
- A copy of any trust agreements to which the deceased was a party or beneficiary.
- A copy of the vehicle registration for any vehicles owned by the deceased.
- A copy of the deceased's life insurance policy and/or a summary of the full particulars of policies on the deceased's life, including particulars of designated beneficiaries.
- A copy of any shareholder agreement, partnership agreement, employment agreement, etc. to which the deceased was a party.
- Full particulars of all foreign assets. It may be necessary to seek advice in the foreign jurisdiction relating to asset transfer. In general, immovables (corresponding roughly to real estate and leaseholds), transfer (or devolve) according to the law of the jurisdiction where they are situated. Moveable's (all other property) generally transfer under the law of the deceased's home jurisdiction.